



**3DEXPERIENCE®**

# Interoperability with STEP

Paris, 5<sup>th</sup> of June 2019  
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# Agenda

- ▶ STEP and 3DEXPERIENCE
- ▶ CAD exchanges
- ▶ PDM collaboration with STEP
- ▶ Dassault Systèmes involvement in STEP normalization



# STEP and 3DEXPERIENCE

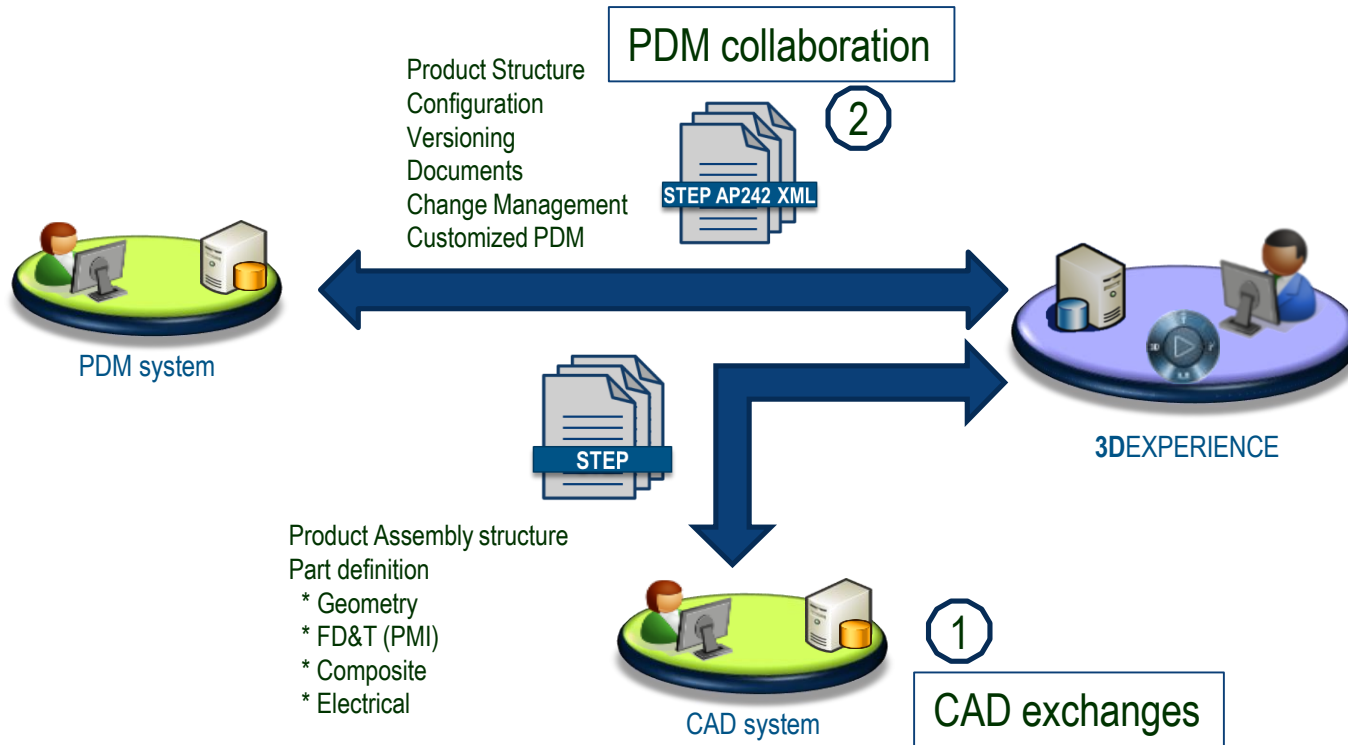
**3DEXPERIENCE®**



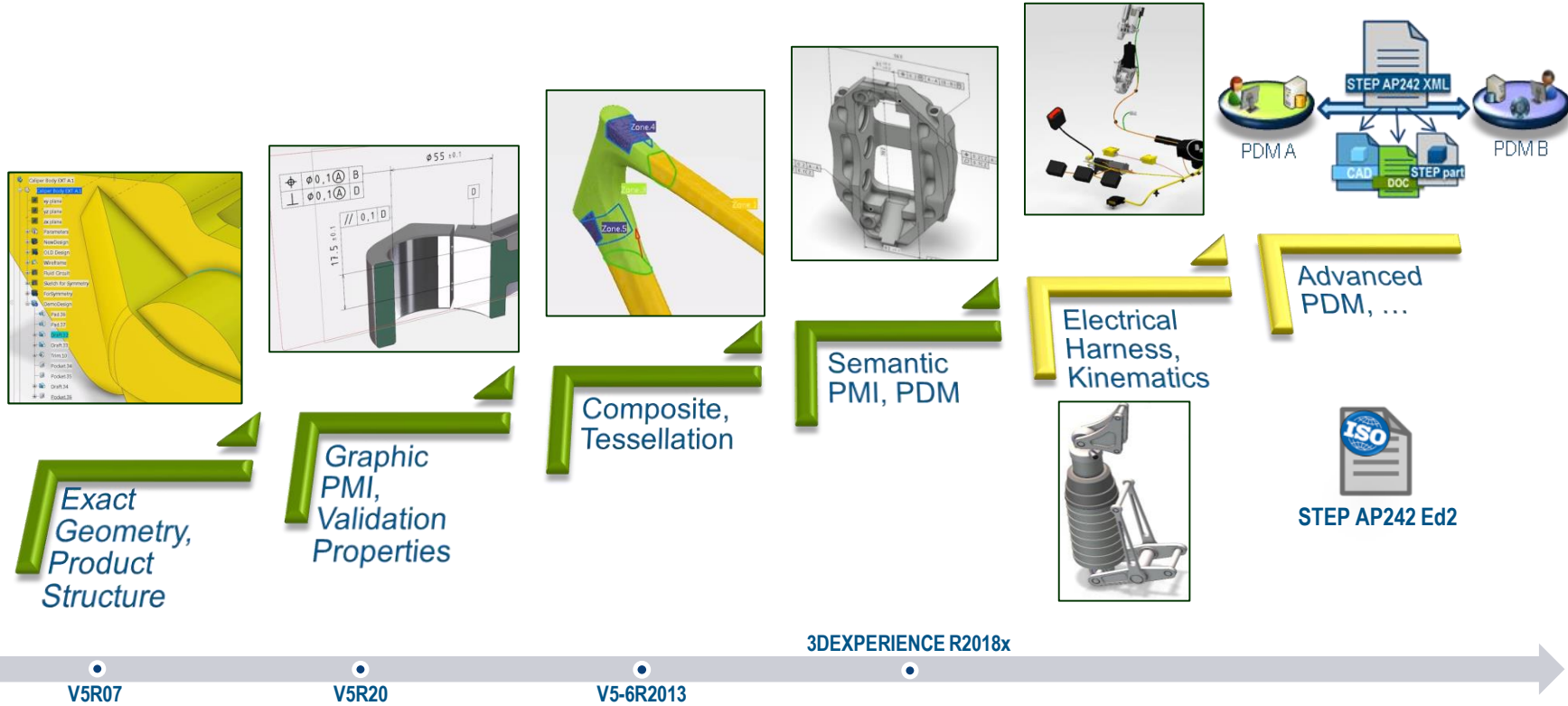
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# 3DEXPERIENCE platform: STEP integration



# STEP AP242 : DS achievements and plans



- Supported Functionalities
- Work In Progress

# STEP AP242 CAD exchanges



## 3DEXPERIENCE®

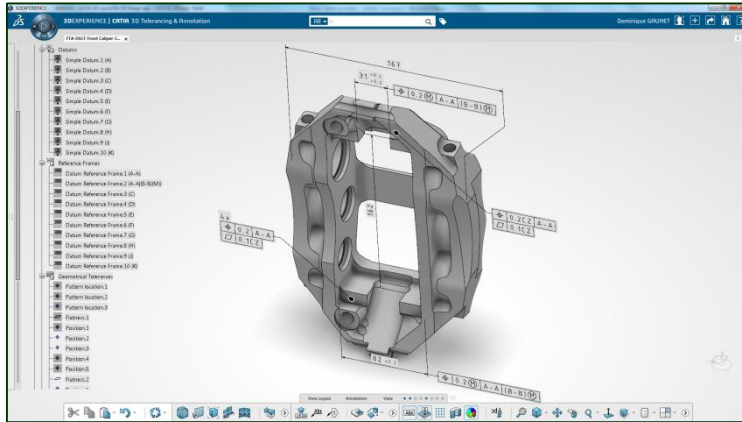


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# STEP PMI Representation (Semantic PMI)

- ▶ Export of native CATIA PMI as STEP semantic PMI and as graphic PMI.
- ▶ Import of graphic and semantic PMI together.



3DEXPERIENCE R2017x FD07 LA  
3DEXPERIENCE R2018x golden  
V5-6R2019 SP3

- ▶ Validation Properties supported
  - ▷ Number of PMI per type, affected geometry

3DEXPERIENCE R2018x FD05  
V5-6R2019 SP3

		Characteristics
STEP AP242 ed1 PMI	Semantic	Dimension
		Datum feature
		Datum
		Datum target
		Datum system (Datum Reference Frame)
		Straightness
		Flatness
		Roundness (Circularity)
		Cylindricity
		Line profile (Profile of a line)
		Surface profile (Profile of a surface)
		Parallelism
		Perpendicularity
		Angularity
		Position
		Concentricity
Coaxiality (ISO only)		
Symmetry		
Circular run-out		
Total run-out		
Non semantic		Note
		Flag Note
		Surface texture symbol
		Welding symbol
		Other symbol

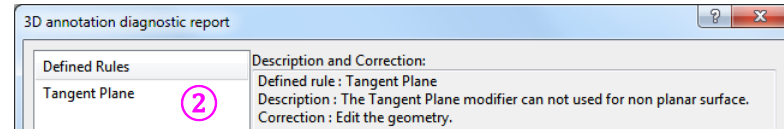
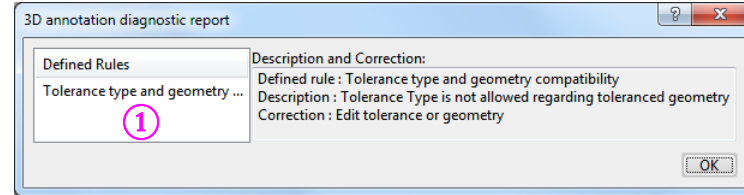
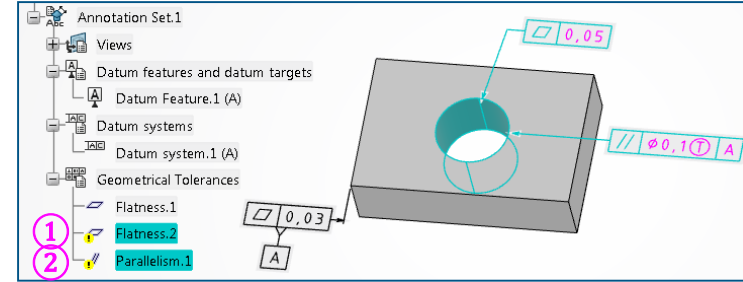
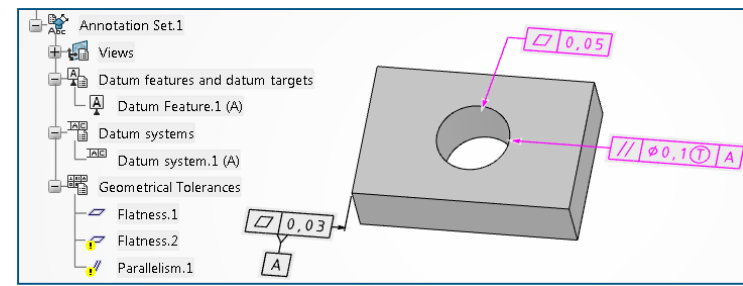
# Semantic PMI implementation

## ► Export:

- ▷ CATIA semantic PMI for which the semantic is not supported in RP 4.0.4 are not exported.
- ▷ CATIA semantic PMI for which the semantic is partially supported in RP 4.0.4 are exported.
  - They will be invalid status if reimported in CATIA.

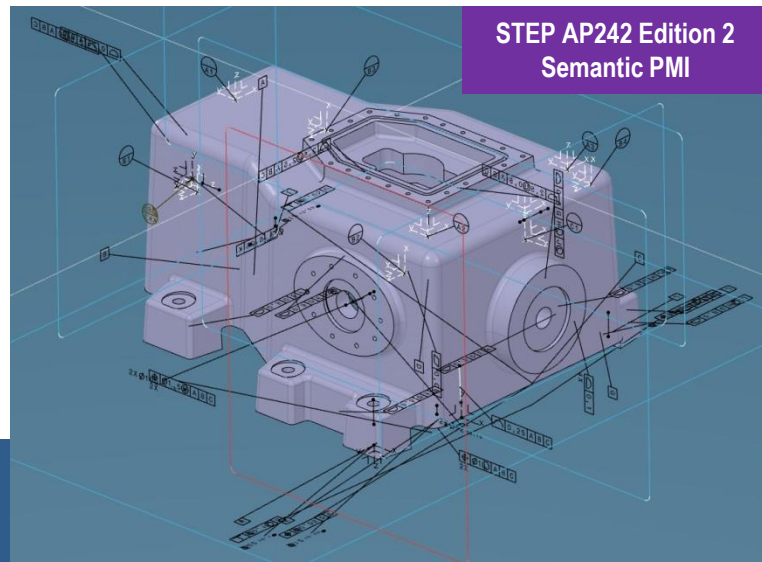
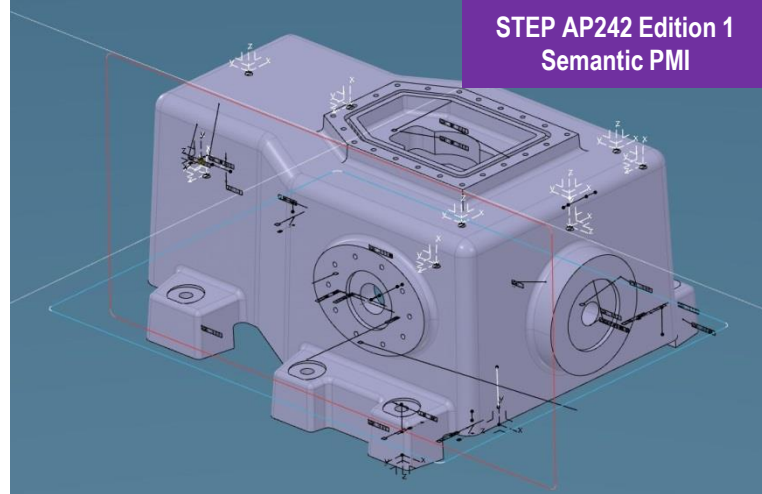
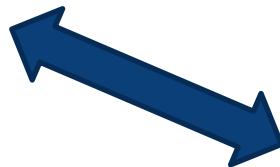
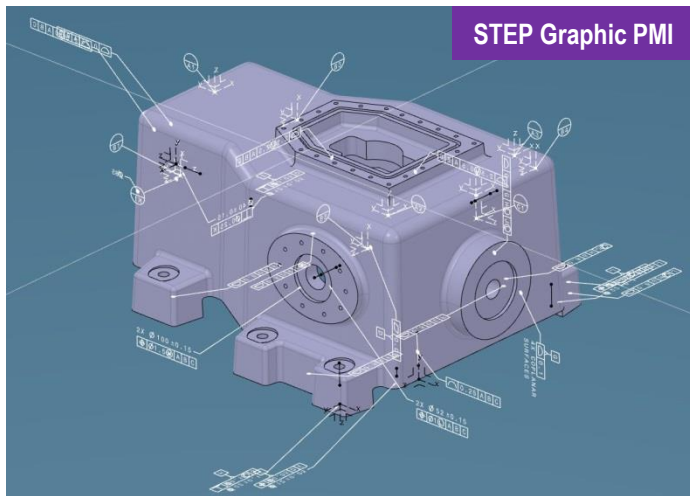
## ► Import:

- ▷ STEP semantic PMI which are not supported in CATIA semantic data model are not imported.
- ▷ STEP semantic PMI which are supported in CATIA semantic data model are imported.
  - They can be invalid status if they do not comply with standards rules (either ISO or ASME-ANSI).





# PMI Presentation Placeholder



Thanks to the presentation placeholder, the semantic PMI are much better presented with AP242 Edition 2

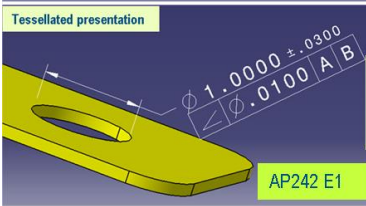
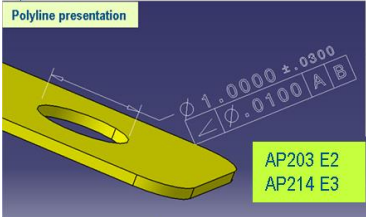
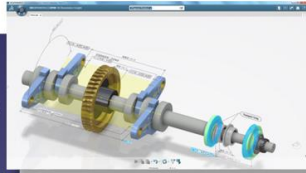
- The location and orientation of the PMI is close to the original
- Size is preserved

# STEP Graphic PMI

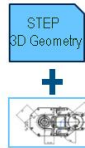
## Global status



- ▶ 3D PMI graphic conformance
- ▶ PMI associative with the geometry
- ▶ 3D Capture (PMI filtering per view)
- ▶ Validation properties



Full WISIWYG  
Size of the PMI 2 times smaller in STEP files



Drawing file DXF or image Tiff ...

Old archiving process

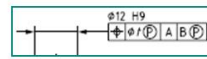
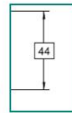
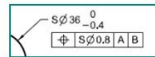
Single STEP File (archive integrity)



No need anymore to store pictures or drawing for archive or exchange

New archiving process

Examples of PMI



Status DS availability	V5	V6	3DEXperience
AP203	V5R20	V6R2010x	R2014x
AP214	V5R20	V6R2010x	R2014x
AP242	V5-6R2015	V6R2013x	R2014x

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● V5R21 SP2 LA

## Last Updates

- Support of affected geometry validation property

3DEXPERIENCER2018x GA  
V5-6R2018 SP3

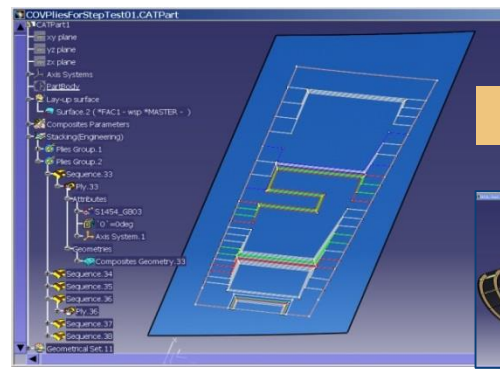
- Improvement of the support of capture camera (clarification of the Recommended Practices)

3DEXPERIENCER2018x GA  
V5-6R2018 GA

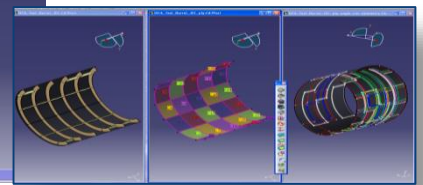
# STEP Composites

## ▶ CATIA composites semantics stored in STEP

- ▷ Ply
- ▷ Sequence
- ▷ Core
- ▷ Cutpieces
- ▷ Material



Composites : 2.5D geometry



## ▶ Validation Properties

AP242 tessellation allows to define the composites geometry in full 3D : one solid per ply.

Status DS Availability	V5	V6/3DEXperience
AP242	V5-6R2013	V6R2013X

### In work

- Support of rosette guided by curve

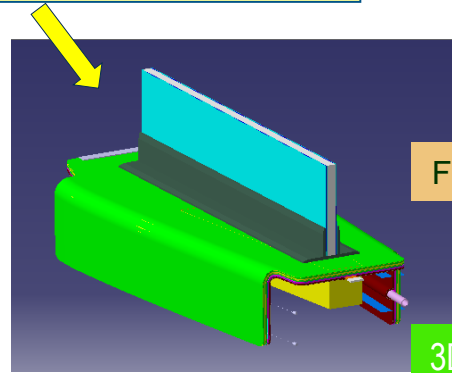


V5-6R2019 proto AP242 Ed2

STEP AP242 Ed2

### Under analysis

- Support of flattenen representation of plies



Full 3D geometry

Status DS Availability	V5	V6/3DEXperience
AP242	V5-6R2016 LA	V6R2016X LA

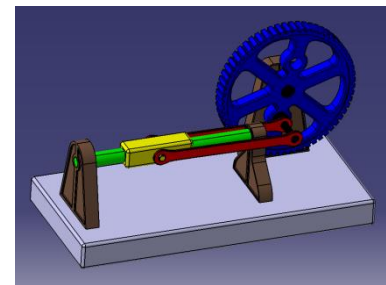
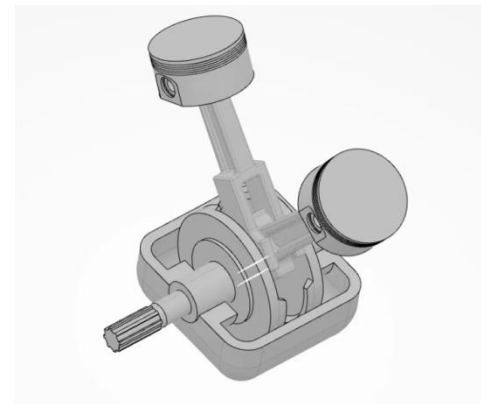
3DEXPERENCER2019x GA

# STEP AP242 XML Kinematics

- ▶ **2016: First Prototyping**
  - ▷ Kinematic motion prototyping in 3DEXPERIENCE
  - ▷ STEP AP242 Data model issue submitted by DS
- ▶ **2017: Normalization activity**
  - ▷ Issue solved thanks to a group of experts cordoned by Jochen Boy
  - ▷ Improved data model upcoming with AP242 Edition 2
- ▶ **2018: Kinematic prototyped in 3DEXPERIENCE**
  - ▷ Export/Import of Kinematic motion
  - ▷ Import of Kinematics Mechanism



STEP AP242 Ed2



# STEP AP242 Electrical Harness

- ▶ Prototyping of support of STEP AP242 Electrical Harness
  - ▷ Study in work
    - ▶ Mapping between 3DEXPERIENCE Electrical Harness and STEP AP242 DIS
    - ▶ Architecture specification
  - ▷ The prototype will be made on 3DEXPERIENCE
  - ▷ No plan to support on CATIA V5



STEP AP242 Ed2



# PDM collaboration with STEP

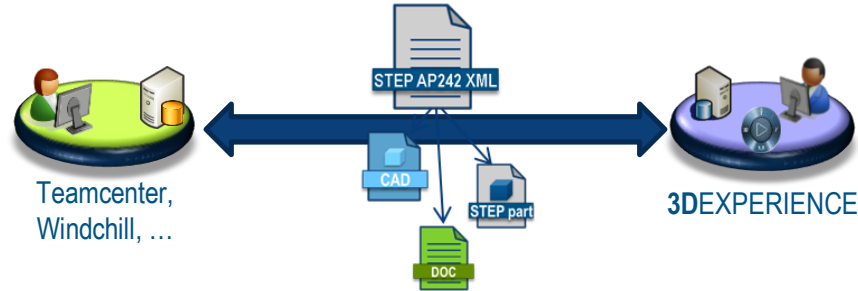
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# STEP PDM Collaboration in 3DEXPERIENCE



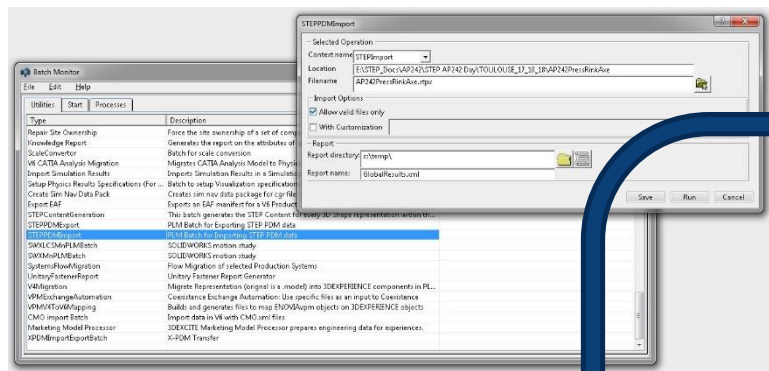
## ► Scenarios supported with STEP AP242 XML.

- ▷ Exchange of assemblies referencing CAD files (STEP or native) and non-CAD documents (PDF, Office,...)
- ▷ STEP PDM Collaboration with **lifecycle** management (Versioning)
- ▷ STEP PDM Collaboration with **configuration** management (Effectivities)
- ▷ Exchange between **customized PDM system**

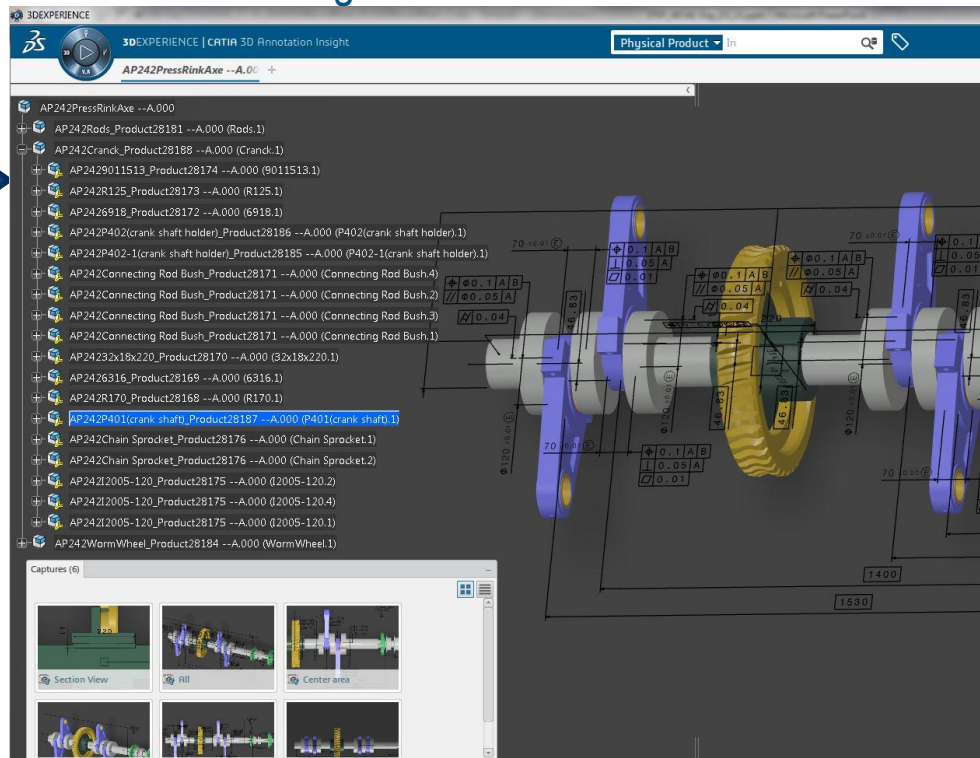


# Product Lifecycle management (1/3)

Design evolution: Iterative exchange with update and versioning.



- ▶ Version management
- ▶ Assembly modification (Add, Move, Remove)
- ▶ Lifecycle State status modification



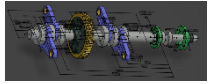
3DEXPERIENCE R2018x GA



# Product Lifecycle management (2/3)

Design evolution: Iterative exchange with update and versioning.

- 1 Import all assembly containing revision --A of AP242WormWheel



- 2 Import only revision --C of AP242WormWheel



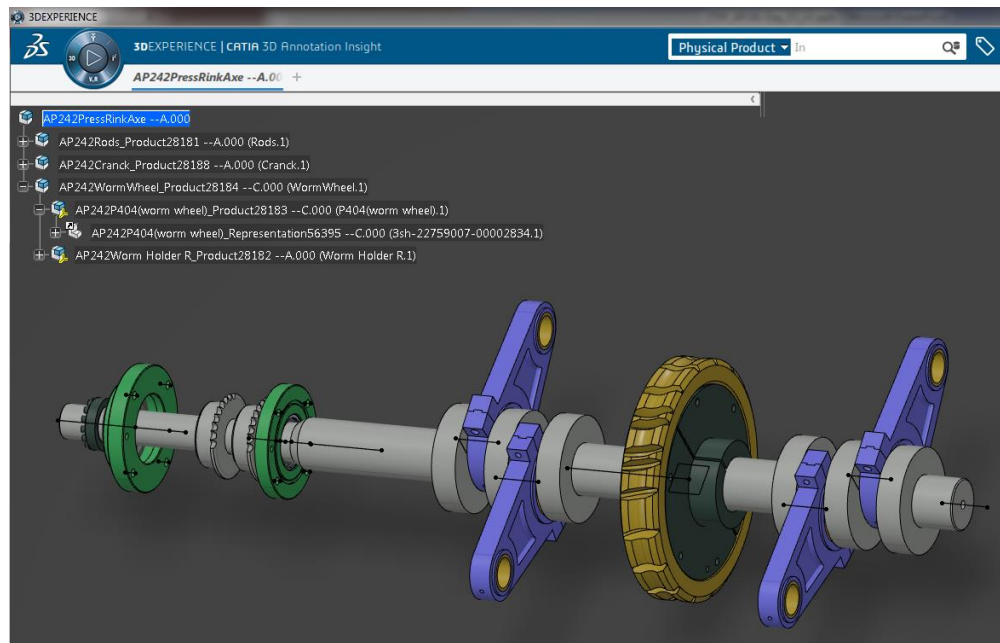
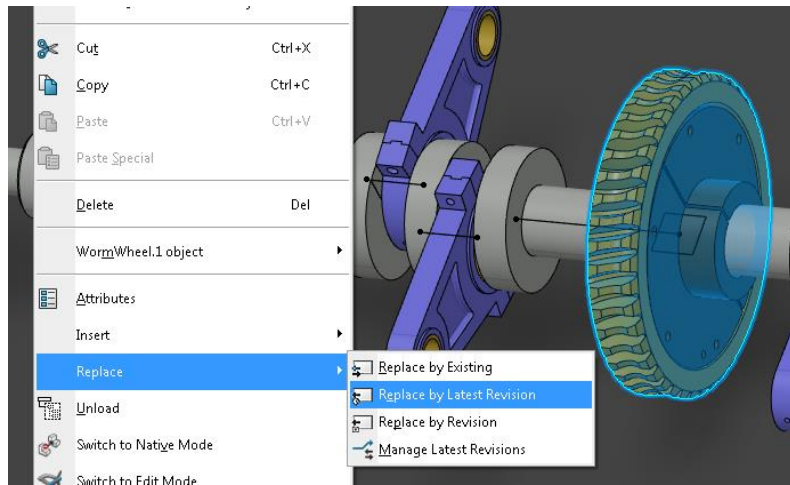
The screenshot shows the 3DEXPERIENCE interface with a 3D model of a worm wheel assembly. The left sidebar lists assembly components, including 'AP242WormWheel\_Product28184 --A.000 (WormWheel.1)'. A 'Properties' dialog box is open, displaying the 'Revisions' table for the selected component.

#	Title	Revision	Maturity State	Name
1	AP242WormWheel_Product28184	--A.000	In Work	prd-...
2	AP242WormWheel_Product28184	--C.000	In Work	prd-...

3DEXPERIENCE R2018x GA

# Product Lifecycle management (3/3)

Design evolution: Iterative exchange with update and versioning.



3

Replace AP242WormWheel by the latest Revision available in 3DEXPERIENCE

3DEXPERIENCE R2018x GA

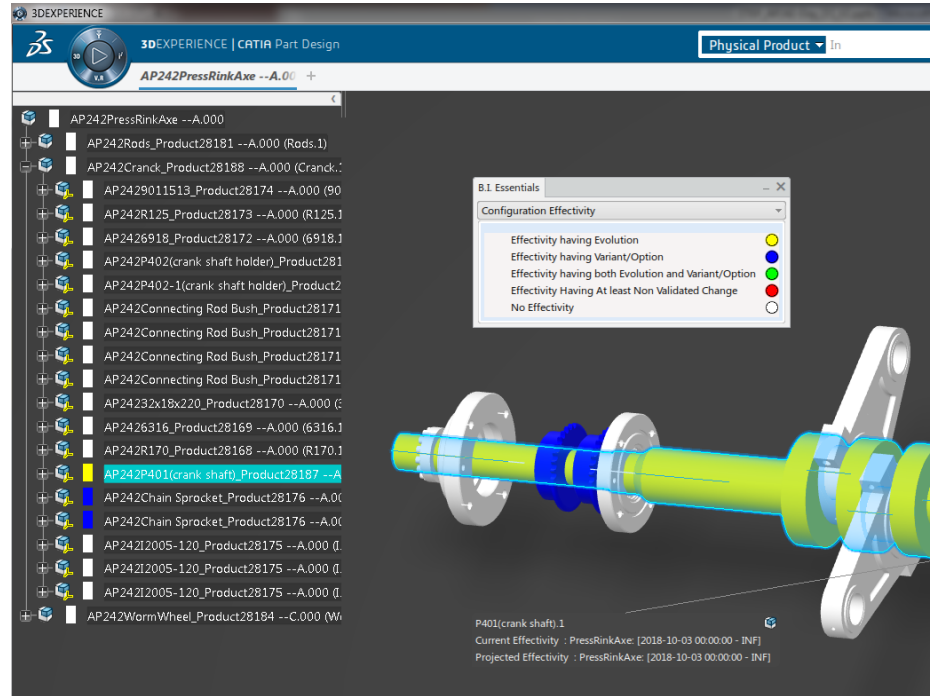
# Configuration Management (1/2)

## Evolution Effectivities



```

<Part uid='Pa_396'>
  <Id>
    <Identifier uid='I_397' id='prd-22759007-00004210' idRoleRef='C_5' idContextRef='O_3' />
  </Id>
  <Name>
    <CharacterString>AP242P401(crank shaft)_Product28187</CharacterString>
  </Name>
  <PartTypes>
    <ClassString>piece part</ClassString>
  </PartTypes>
  <Versions>
    <PartVersion uid='PVe_398'>
      <Id id='--A' />
      <Views>
        <PartView uid='PV_399'>
          <InitialContext uidRef='VC_9' />
          <Occurrence uid='ho_410' xsi:type='n0:SingleOccurrence'>
            <Id id='P401(crank shaft).1' />
          </Occurrence>
        </PartView>
      </Views>
      <ViewOccurrenceRelationship uid='NAOU_417' xsi:type='n0:NextAssemblyOccurrenceUsage'>
        <Related uidRef='SO_418' />
        <RelationType>
          <ClassString>next assembly occurrence</ClassString>
        </RelationType>
        <EffectivityAssignment uid='EFA_422'>
          <AssignedEffectivity uidRef='EFA_419' />
          <EffectivityIndication>true</EffectivityIndication>
          <Role>
            <ClassString>Configuration</ClassString>
          </Role>
        </EffectivityAssignment>
      </ViewOccurrenceRelationship>
    </PartVersion>
  </Versions>
  <Effectivity uid='Efa_419' xsi:type='n0:DataValidityEffectivity'>
    <EffectivityContext uidRef='PC_421' />
    <StartDefinition>
      <DateTimeString>2018-10-03T00:00:00.02</DateTimeString>
    </StartDefinition>
  </Effectivity>
</Part>
  
```



**P401(crank shaft).1**

Current Effectivity : PressRinkAxe: [2018-10-03 00:00:00 - INF]

Projected Effectivity : PressRinkAxe: [2018-10-03 00:00:00 - INF]

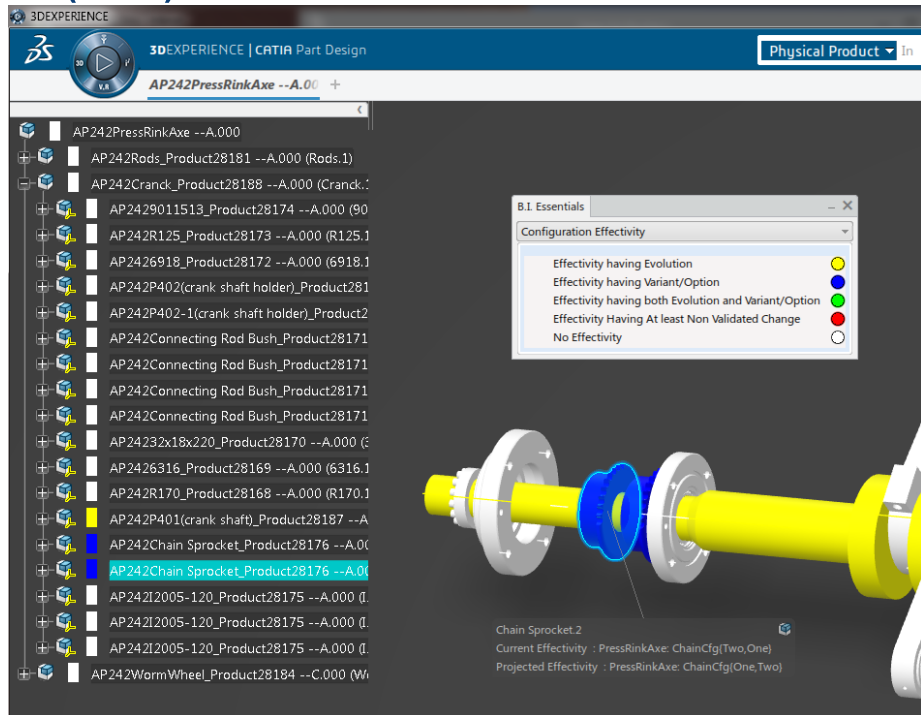
3DS.COM © Dassault Systèmes | Confidential Information | 6/5/2019 | ref.: 3DS\_Document\_2014

# Configuration Management (2/2)

## Variant Effectivities



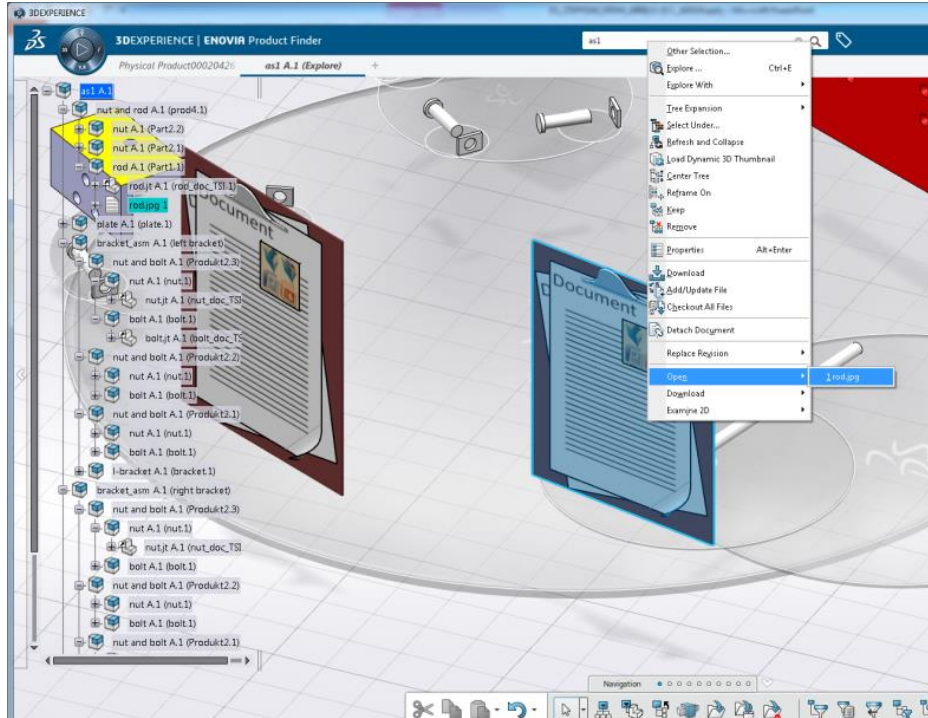
```
<Effectivity uid="Eff_460" xsi:type="n0:ConditionalConfiguration">
  <EffectivityContext uidRef="PC_421"/>
  <Condition uidRef="AC_465"/>
  <ConfigurationType>
    <ClassString>usage</ClassString>
  </ConfigurationType>
  <InheritanceType>
    <ClassString>local</ClassString>
  </InheritanceType>
</Effectivity>
<SpecificationConditionAssignment uid="SCA_464">
  <AssignedCondition uidRef="AC_465" xsi:type="n0:AndCondition">
    <ConditionType>
      <ClassString>and</ClassString>
    </ConditionType>
    <Parameter>
      <Specification uidRef="SP_451"/>
      <Specification uidRef="SP_462"/>
    </Parameter>
  </AssignedCondition>
  <ConditionType>
    <ClassString>part usage</ClassString>
  </ConditionType>
</SpecificationConditionAssignment>
<Specification uid="SP_451">
  <Category uidRef="SC_449"/>
  <Id>
    <Identifier uid="I_450" id="One" idRoleRef="C_5" idContextRef="O_3"/>
  </Id>
  <Name>
    <CharacterString>One</CharacterString>
  </Name>
  <Package>false</Package>
</Specification>
<Specification uid="SP_462">
  <Category uidRef="SC_449"/>
  <Id>
    <Identifier uid="I_461" id="Two" idRoleRef="C_5" idContextRef="O_3"/>
  </Id>
  <Name>
    <CharacterString>Two</CharacterString>
  </Name>
  <Package>false</Package>
</Specification>
```



Chain Sprocket.2  
Current Effectivity : PressRinkAxe: ChainCfg(Two,One)  
Projected Effectivity : PressRinkAxe: ChainCfg(One,Two)

# Document management

Exchange of Non-CAD documents (PDF, jpg, ...) along with STEP or Native CAD files.



After importing a STEP AP242 XML file referencing “Non-CAD” documents in 3DEXPERIENCE, you can navigate and visualize documents on the product structure.

3DEXPERIENCE R2018x GA

# Customization management

Exchange between customized heterogeneous PDM system.



```
<Part uid="ID_196">
  <ClassifiedAs>
    <Classification uidRef="ID_195"/>
  </ClassifiedAs>
  <Id>
    <Identifier uid="ID_197" id="as1-TS111">
      <Classification uid="ID_195">
        <Class>
          <Class uidRef="ID_194"/>
        </Class>
        <Role>customized type</Role>
      </Classification>
      <Class uid="ID_194">
        <DefinedIn uidRef="ID_192"/>
        <Id id="PDMIFPart_TSI"/>
      </Class>
      <PropertyAssignment uid="ID_94">
        <AssignedPropertyValues>
          <Property uid="ID_89" xsi:type="bom:StringValue">
            <Definition>
              <PropertyDefinition uidRef="ID_88"/>
            </Definition>
            <Name>
              <CharacterString>PDMIFPartBool_TSI</CharacterString>
            </Name>
            <ValueComponent>
              <CharacterString>TRUE</CharacterString>
            </ValueComponent>
          </Property>
        </AssignedPropertyValues>
      </PropertyAssignment>
      <PropertyDefinition uid="ID_88">
        <Id id="PDMIFPartBool_TSI"/>
        <PropertyType>
          <ClassString>customized PDM property</ClassString>
        </PropertyType>
      </PropertyDefinition>
    </Identifier>
  </Id>
</Part>
```

## 3DEXPERIENCE Mapping file

```
<ObjectsConfig >
  <Object Type_STEPAP242XML="Part"
    Type_3DEXPERIENCE="PDMIFPart_DS"
    CustomizedType_STEPAP242XML="PDMIFPart_TSI">
    <attribute Name_STEPAP242XML="PDMIFPartBool_TSI"
      Name_3DEXPERIENCE="PDMIFbool_DS"
      type="boolean"/>
  </Object>
</ObjectsConfig >
```

## Customized Type

## Customized Properties

Reference	Revisions	Preview	Change
Current selection: as1.A.1			
PDMIFPart_DS (NLS is undefined)			
Type			
Title		as1	
Name		as1-TS111	
Revision		A.1	
Description		as1 desc	
Revision Comment			
Creation date		5/17/2017 12:31:47 PM	
Created From			
Design Range		Normal Range	
Collaborative Policy		Engineering Definition	
Last modification		5/17/2017 12:32:00 PM	
Maturity		In Work	
Responsible		fpq	
Organization		MyCompany	
Collaborative Space		3DS Collab Space	
PDMIFlength_DS (NLS is undefined)		5.678mm	
PDMIFreal_DS (NLS is undefined)		0	
PDMIFmass_DS (NLS is undefined)		1234g	
PDMIFbool_DS (NLS is undefined)		<input checked="" type="radio"/> True <input type="radio"/> False	
PDMIFstring_DS (NLS is undefined)		PDMIF TSI Part test string	
PDMIFint_DS (NLS is undefined)		2	

3DEXPERIENCE R2018x GA





# Dassault Systemes involvement in STEP normalization

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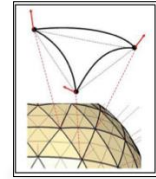
# STEP AP242 Edition 2



## ▶ Dassault Systèmes participates in AP242 Edition 2 project

### ▷ Tessellation extensions (curved triangles, textures, scan data, ...)

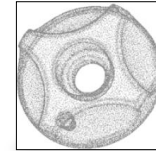
- ▶ Contribution to data model definition
- ▶ Participation to pilots



Curved triangles

### ▷ Electrical Wire Harness

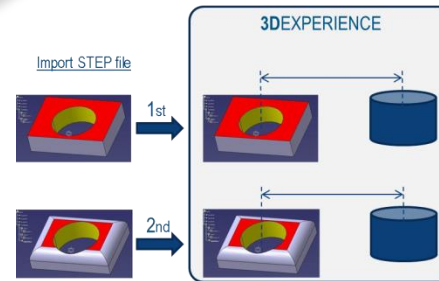
- ▶ Contribution to data model definition



3D scan data

### ▷ Persistent ID

- ▶ Allow relational design on STEP data by having persistent Ids on geometry elements.





# Dassault Systèmes membership in STEP groups

## ▶ DS is member of AFNOR/IDMI, AFNeT, PDES inc and ProSTEP

- ▷ Strong collaboration with STEP experts and vendors to enhance interoperability and Long Term Archiving
- ▷ Contribution to and validation of STEP Recommended Practices
- ▷ Participation to Standardization Day, STEP AP242 Day



## ▶ Cooperation with LOTAR

- ▷ Data model definition (tessellation, PMI, ...)
- ▷ Participation to LOTAR pilots to validate data models



## ▶ DS key actor in CAX-IF

- ▷ Participation to all Test rounds since TR2J (1999)

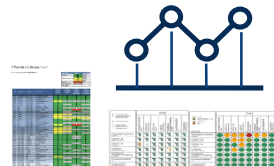


## ▶ DS key actor in PDM-IF

- ▷ Participation to all Test rounds



## ▶ DS participates to CAD and PDM Benchmarks





# CAD functional capabilities supported by the STEP AP242 interface

## 3DEXPERIENCE

	CAD information	Implementation Format		Level of implementation		
		P21- AIM	XML BO M.	Pilot	IF test	COTS
3D geometry	3D exact BREP representation	YES	n/a			X
	3D tessellated BREP representation	YES	n/a			X
	presentation (color, layers, transparency, invisibility, etc)	YES	n/a			X
3D Product & Manufacturing Information - PMI (GD&T, 3D annotations, 3D symbols, UDA)	graphic presentation	YES	n/a			X
	semantic representation	YES	n/a			X
Assembly structure	1 STEP file with assembly structure and 3D geometry	YES	YES			X
	1 assembly with references to CAD 3D files)	YES	YES			X
	nested assemblies with references to CAD 3D files)	YES	YES			X
Kinematics	Motion	NO	YES		X	
	Mechanism	NO	Planned			
Composite design	Ply definition based on exact surface	YES	NO			X
	Ply definition based on 3D tessellated solid BREP	YES	NO			X
Electrical Wiring Harness	Topology (AP242 ed2 DIS)	NO	Planned			
	Wire list (AP242 ed2 DIS)	NO	Planned			
STEP compressed file		YES	YES			X
Validation Properties	3D geometry, PMI, assembly structure, composite	YES	YES			X

# CAD functional capabilities supported by the STEP AP242 interface

## CATIA V5

	CAD information	Implementation Format		Level of implementation		
		P21- AIM	XML BO M.	Pilot	IF test	COTS
3D geometry	3D exact BREP representation	YES	n/a			X
	3D tessellated BREP representation	YES	n/a			X
	presentation (color, layers, transparency, invisibility, etc)	YES	n/a			X
3D Product & Manufacturing Information - PMI (GD&T, 3D annotations, 3D symbols, UDA)	graphic presentation	YES	n/a			X
	semantic representation	Planned	n/a			
Assembly structure	1 STEP file with assembly structure and 3D geometry	YES	YES			X
	1 assembly with references to CAD 3D files)	YES	YES			X
	nested assemblies with references to CAD 3D files)	YES	YES			X
Kinematics	Motion	NO	NO			
	Mechanism	NO	NO			
Composite design	Ply definition based on exact surface	YES	NO			X
	Ply definition based on 3D tessellated solid BREP	YES	NO			X
Electrical Wiring Harness	Topology (AP242 ed2 DIS)	NO	NO			
	Wire list (AP242 ed2 DIS)	NO	NO			
STEP compressed file		YES	YES			X
Validation Properties	3D geometry, PMI, assembly structure, composite	YES	YES			X

# PDM functional capabilities supported by the STEP AP242 interface

## 3DEXPERIENCE

PDM information	Implementation Format		Level of implementation		
	P21- AIM	XML BO M.	Pilot	IF test	COTS
"As Designed" PDM product structure	NO	YES			X
Nested PDM product structure	NO	YES			X
Assembly validation properties	NO	YES			X
Lifecycle management	NO	YES			X
Document structure	NO	YES			X
Person and organization	NO	YES			X
Date and Time	NO	YES			X
Classification	NO	YES			X
Material properties	NO	NO			
Customized PDM properties	NO	YES			X
Configuration management - based on effectivities	NO	YES		X	
Configuration management - based on specifications	NO	YES		X	